

Overview page for your agent

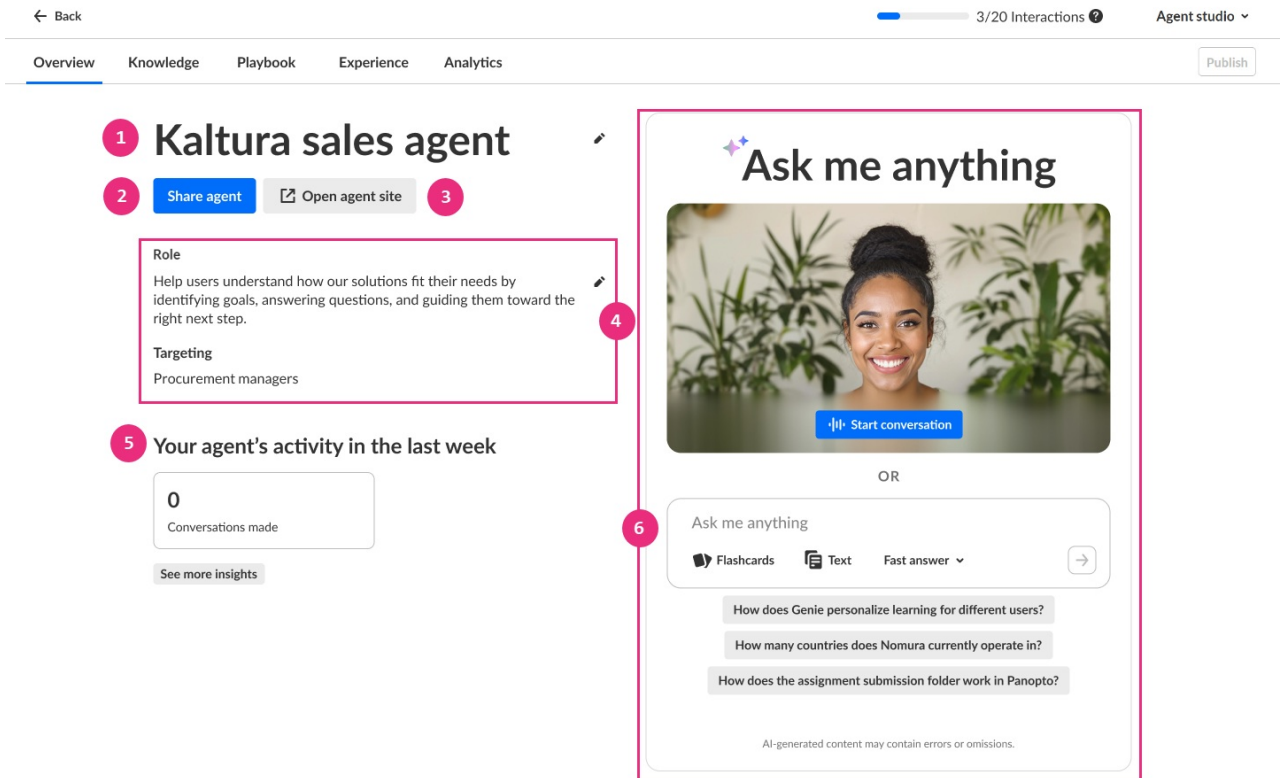
Last Modified on 05/12/2026 6:19 pm IDT

 This article is designated for administrators.

About

The Overview page displays the vital details of the agent. It offers a centralized place to manage and customize agent information, as well as the ability to interact with your agent in real-time.

Get to know the Overview page



The screenshot shows the 'Overview' page for a Kaltura agent. At the top, there is a navigation bar with 'Back', '3/20 Interactions', and 'Agent studio'. Below this is a sub-navigation bar with 'Overview', 'Knowledge', 'Playbook', 'Experience', and 'Analytics'. The main content area is divided into several sections:

- 1** **Kaltura sales agent**: The agent name, with an edit icon to its right.
- 2** **Share agent**: A blue button to share the agent.
- 3** **Open agent site**: A button with a link icon to open the agent's site.
- 4** **Role**: A text box containing 'Help users understand how our solutions fit their needs by identifying goals, answering questions, and guiding them toward the right next step.' Below it is the **Targeting** section with 'Procurement managers'.
- 5** **Your agent's activity in the last week**: A card showing '0 Conversations made' and a 'See more insights' button.
- 6** **Ask me anything**: A chat interface with a 'Start conversation' button, a text input field, and a list of sample questions: 'How does Genie personalize learning for different users?', 'How many countries does Nomura currently operate in?', and 'How does the assignment submission folder work in Panopto?'.

The page includes the following:

- (1) Agent name** - Rename your agent. Select the edit icon next to the agent name to open the editor. Type a name for your new agent, then click **Save**. Max is 50 char.
- (2) Share agent** - Click **Share agent** to copy a direct link of your agent to share with others. See [Share an agent](#) for complete information.
- (3) Open agent site** - Click **Open agent site** to open a stand-alone media page for

your agent and preview your agent as it will appear to users. See [Open agent site](#) for complete information.

(4) Agent Role and Targeting - Customize your agent's playbook. Select the edit icon next to Role to open the Playbook tab. See [Manage the agent playbook](#) for complete information.

(5) Agent activity - See number of conversations your agent has had and its success rate in the last week. Click **See more insights** to open the Analytics tab. See [Agentic Avatar Studio analytics](#) for complete information.

(6) Real time avatar/chat - Preview and interact with your agent in real-time. See [Real time agent interaction](#) for complete information.



Remember to click the **Publish** button to publish any changes you've made.



Kaltura does not use customer data to train its AI models. To learn more, see [Kaltura's Artificial Intelligence Principles](#).