People tab > All users - Invite participants to your virtual classroom

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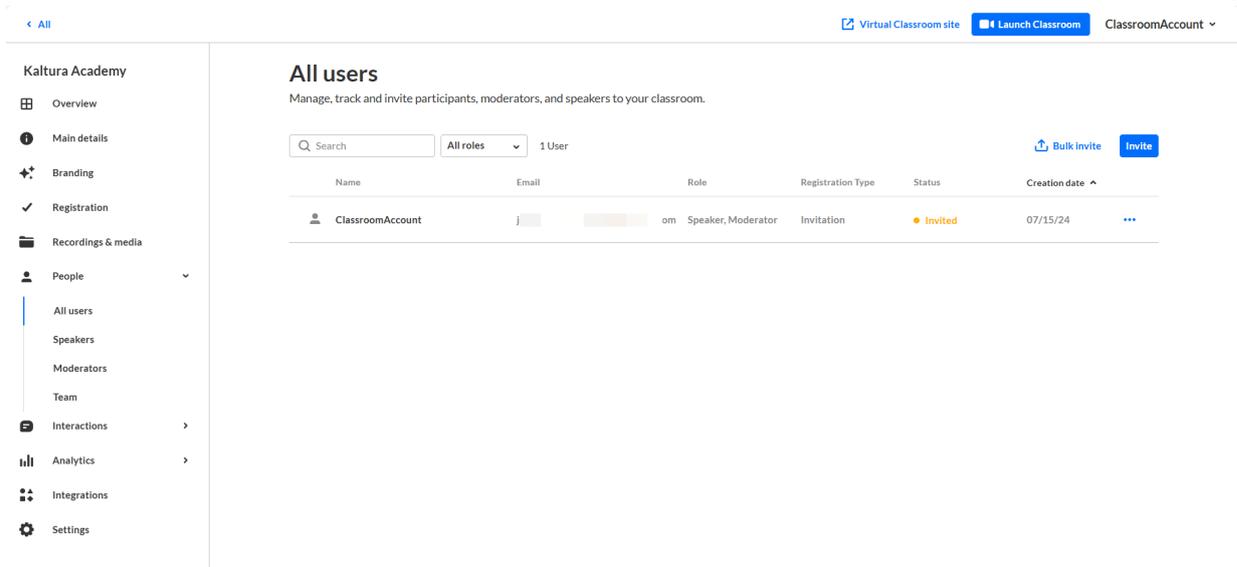👥 **This article is designated for all users.**

About

This article describes how to:

- Invite participants to your virtual classroom - individually or in bulk.
- Add participants to the virtual classroom *without sending them an invitation email.*
- View a list of attendees for an upcoming virtual classroom and monitor their progress through the registration process.
- Perform additional actions on attendees per registration status.

A participant can be invited to the virtual classroom as a general attendee, speaker, and/or moderator who will be given advanced capabilities to host.

Invite individual participants to your virtual classroom

1. Navigate to the All users page; from the site page, click the People tab > All users. The All users page displays.

2. Click **Invite**. The Invite screen displays.

Invite

An email invitation will be sent to join the classroom.

Email (required)

First name (required)   Last name (required)

Additional roles

Moderators have full access to interactive capabilities, while speakers have limited access.

☐ Moderator   ☐ Speaker

Cancel   Invite ⌄

3. Type the participant's email address (required), first and last names (required), and choose whether (in addition to having a general attendee role) they will have the additional role(s) of Moderator and/or Speaker.
   If you designate them as a Moderator and/or Speaker, additional fields display (highlighted in the box below), allowing you to add an image, title, company, and bio.

Invite

An email invitation will be sent to join the classroom.

Email (required)

eric.grant@abc.com

First name (required)

Eric

Last name (required)

Grant

Additional roles

Moderators have full access to interactive capabilities, while speakers have limited access.

☑ Moderator　☐ Speaker

User details

Required size:
500x500 px

Upload image

Title

Company

Bio

B *i* <u>U</u> ☰ ☷ 🔗

Cancel　**Invite** ⌄

4. Add additional user details for the speaker and/or moderator:
   - Profile image (optional) - click **Upload image** (or **Replace** if one exists) to add/replace an image. Recommended size: 500x500px
   - Title (optional field) - Job title of the user
   - Company (optional field) - Company of the user
   - Bio (optional field) - Short description for the user's profile page on the site. Character limit: 2500
5. Once finished, click **Invite** to send an invitation email, or click the down arrow to

the right of the **Invite** button and choose **Invite without an email** to add this person to the event *without sending them an invitation email*.

> 💡 Once you are ready to send them the invite, you can click the three blue dots to the right of Creation date and select the 'resend email' option on the Users page.
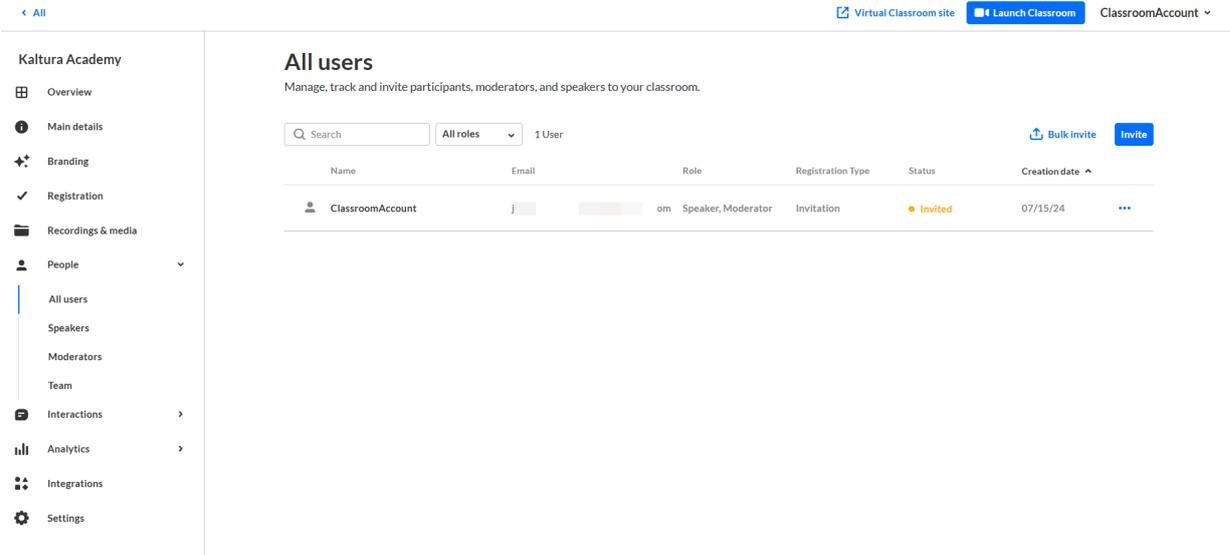
A notification asking you to confirm your action is displayed. Once the role is assigned, you cannot revert this action.

6. Click **Invite** to confirm or click **Cancel** to cancel the action.
   If you clicked **Invite**, a notification that the invite was successfully sent is displayed and the invitation you created will be sent to participants to complete the registration. If you clicked the down arrow to the right of the **Invite** button and chose **Invite without an email**, a notification that the invite was successfully sent is displayed and the person is added to the Users list as "Registered".

Invite participants to your virtual classroom in bulk

1. Navigate to the All users page; from the site page, click the People tab > All users. The All users page displays.

2. Click Bulk invite. The Bulk invite screen displays.

Bulk Invite

Upload a CSV file to invite multiple users at once.

In the file, make sure these are separated by a comma for each user:

- Email address, first name, last name are mandatory
- Title, company name and Role (speaker/moderator) are optional

Download CSV template with examples to ease your work.

Download CSV template   Cancel   Upload file

3. Here you have three choices:
   - Click **Download CSV template** to download a file that is already formatted and includes examples. Type the appropriate information for your users (email, first name, and last name are mandatory; role (speaker/moderator), title, and company are optional), save, then click **Upload file** to upload.

     OR

   - Click **Upload file** to upload your own CSV file (without using the pre-made template).

     OR

   - Click **Cancel** to cancel the action.
4. If you chose to upload a file (either your own or using a pre-made template), you are asked to check your file.

Check your file

These are the two first rows of your file. If everything looks alright, you can click on 'Invite'. Invitation will be sent as an email to complete the registration

	A	B	C	D	E	F
1	Email	First Name	Last Name	Role	Title	Company
2	roger.walter@kaltura.com	Roger	Walter	Moderator	Product Manager	Kaltura

452 Users

Upload File Again   Cancel   Invite all

5. If everything looks correct, click **Invite all**. You receive confirmation that the users are being invited. When the process is finished, you receive confirmation that the bulk invite has ended successfully.

Bulk invite has ended successfully

Got it

6. Click **Got it** to close the confirmation message.

Troubleshooting - things to consider when using bulk invite

Special characters:

- Email addresses cannot contain special characters (e.g., 🙂🙂
  🙂@kaltura.com/No**ë**l@kaltura.com).
- If your CSV contains special characters in any other field (name, title, etc.), it should
  be uploaded as CSV with UTF-8 encoding format.

Duplications:

Make sure your list does not include duplicate email addresses.

Valid email addresses:

Make sure email addresses are valid (typos like ".con" will result in an error).

View a full list of attendees and monitor their progress through the registration process

Once you have sent your invitations, you can use the Users page to view the full list of attendees for your upcoming virtual classroom (including name, email, role, status, and creation date) and monitor their progress through the registration process.

You can use the search and filter options to locate specific attendees easily.

Perform additional actions on attendees per registration status

You can click the three blue dots to the right of Creation date to access additional options per registration status.

Registration Status	Options
Attended	Edit, View analytics, and Remove
SSO login	Edit, View analytics, and Remove
Invited	Edit, Re-send the email (invitation), and Remove
Registered	Edit, Re-send email (registration confirmation), View analytics, and Remove
Unregistered	N/A
Blocked	Edit and View Analytics

💡 If a user has already accessed the virtual classroom site, opened the Chat and Collaborate widget, and agreed to the widget's terms of use, one additional option displays for Attended users in addition to those listed above - **Block from chat**. Using this option, you can block the user from sending messages in the Chat and Collaborate widget.

💡 If you chose for your attendees to log into your virtual classroom via email (AKA Magic Link), one additional option displays for Invited and Registered users in addition to those listed above - **Generate login link**. Using this option, you can copy and send attendees the login link.

Hovering over the registration status in the All users page reveals a higher granularity of status which may include the following:

Registration Status	Detailed Status
Registered	Registered
Invited	Invited by team member
Invited	Invited by team member to register
Registered	Confirmed email
Registered	Registered no confirmation required
Attended	During-virtual classroom visit
Unregistered	Unregistered
Blocked	Blocked

Speakers page

The Speakers page allows you to view a full list of speakers for your upcoming virtual classroom (including name, bio, and status) and monitor their progress through the registration process. You may also invite new speakers directly from the Speakers page. See Virtual classrooms - Invite speakers to your virtual classroom.

Moderators page

The Moderators page allows you to view a full list of moderators for your upcoming virtual classroom (including name, bio, and status) and monitor their progress through the registration process. You may also invite new moderators directly from the Moderators page. See Virtual classrooms - Invite moderators to your virtual classroom.