

# Category Members Collaboration - Admin Guide

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 This article is designated for administrators.

## About

The **Categorymemberscollaboration module** in KMS allows automatic assignment of collaborators when an entry is published to a category or channel, supporting auto-assignment through the Video Portal, KMC, or API publish actions.

 This module is for both Theming and non-Theming users.

 For technical support, contact Kaltura Customer Care. For all other inquiries, reach out to your Customer Success Manager.

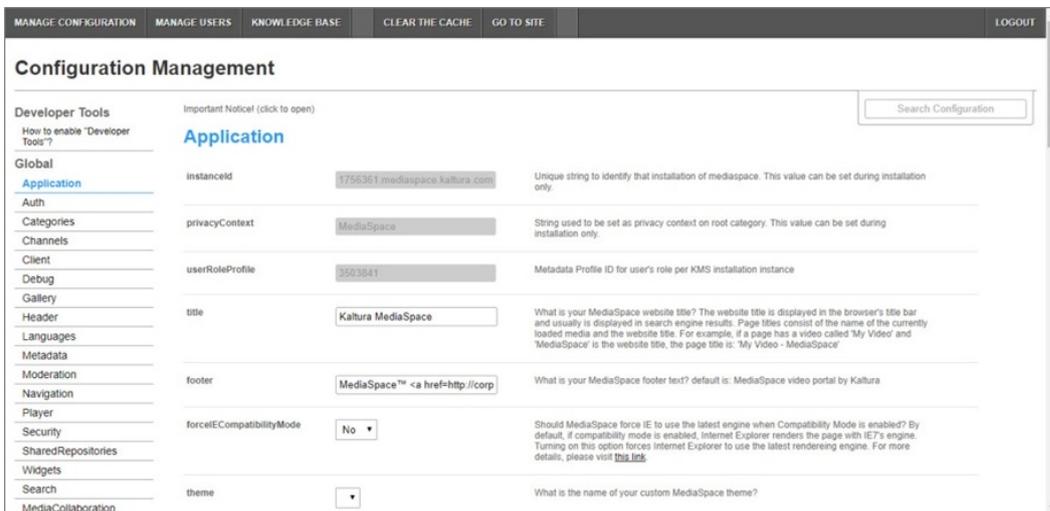
## Prerequisite

The **Notificationhandler module** must be enabled on your Video Portal account. If you need help with this, please reach out to your Kaltura Account Representative.

## Configure

1. Log into the Configuration Management console by going to your video portal URL and adding */admin* at the end.
2. Enter your Kaltura user ID and password.
3. Click **Sign In**.

The Configuration Management console displays.

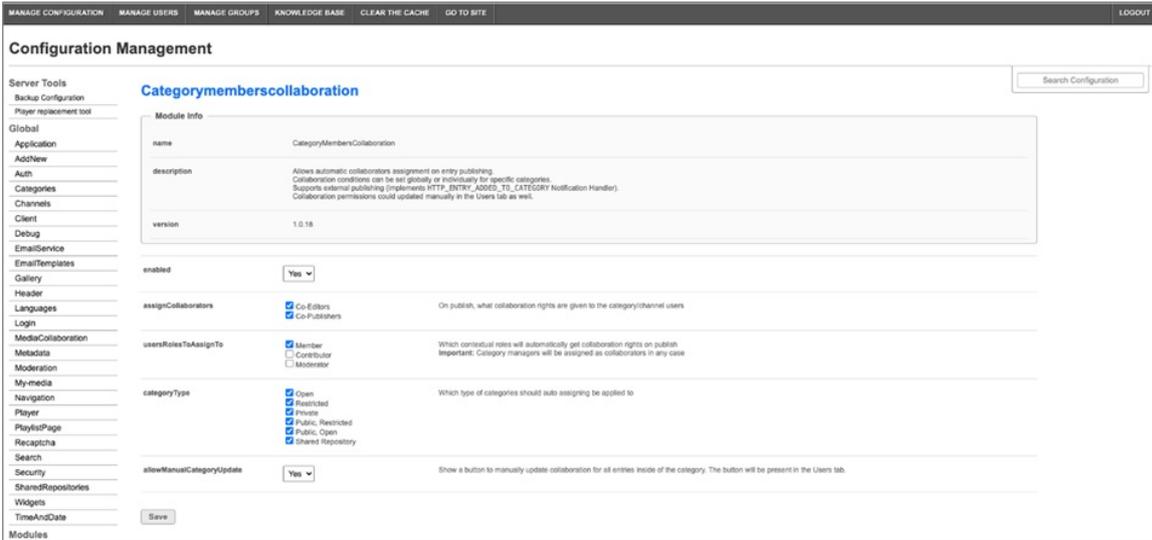


The screenshot shows the Configuration Management console interface. At the top, there are navigation tabs: MANAGE CONFIGURATION, MANAGE USERS, KNOWLEDGE BASE, CLEAR THE CACHE, GO TO SITE, and LOGOUT. The main heading is "Configuration Management". On the left, there is a sidebar menu with categories like Developer Tools, Global, Application, Auth, Categories, Channels, Client, Debug, Gallery, Header, Languages, Metadata, Moderation, Navigation, Player, Security, SharedRepositories, Widgets, Search, and MediaCollaboration. The "Application" section is selected and highlighted in blue. The main content area shows configuration fields for the Application, including: instancelid (1756361 mediaspace.kaltura.com), privacyContext (MediaSpace), userRoleProfile (3503241), title (Kaltura MediaSpace), footer (MediaSpace™ <a href=http://corp), forceIECompatibilityMode (No), and theme. Each field has a description of its purpose.

- In the list of configurable items on the left of your screen, locate and click on **categorymemberscollaboration**. (The item will be crossed out because it's disabled by default.)

**⚠** If this module is not in your KMS application, please get in touch with your Kaltura representative to inquire about adding it.

The categorymemberscollaboration window displays.



The screenshot shows the 'Configuration Management' page for the 'CategoryMembersCollaboration' module. The interface includes a navigation menu on the left with categories like Server Tools, Global, and Security. The main content area is titled 'CategoryMembersCollaboration' and contains a 'Module Info' box and several configuration options.

Module Info	
name	CategoryMembersCollaboration
description	Allows automatic collaborators assignment on entry publishing. Collaboration conditions can be set globally or individually for specific categories. Supports external publishing (implements HTTP_ENTRY_ADDED_TO_CATEGORY Notification Handler). Collaboration permissions could be updated manually in the Users tab as well.
version	1.0.18

enabled	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
assignCollaborators	<input checked="" type="checkbox"/> Co-Editors <input checked="" type="checkbox"/> Co-Publishers	On publish, what collaboration rights are given to the category/channel users
usersRolesToAssignTo	<input checked="" type="checkbox"/> Member <input type="checkbox"/> Contributor <input type="checkbox"/> Moderator	Which contextual roles will automatically get collaboration rights on publish important: Category managers will be assigned as collaborators in any case
categoryType	<input checked="" type="checkbox"/> Open <input checked="" type="checkbox"/> Restricted <input checked="" type="checkbox"/> Private <input checked="" type="checkbox"/> Public, Restricted <input checked="" type="checkbox"/> Public, Open <input checked="" type="checkbox"/> Shared Repository	Which type of categories should auto assigning be applied to
allowManualCategoryUpdate	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	Show a button to manually update collaboration for all entries inside of the category. The button will be present in the Users tab.

Save

The **Module Info** box displays the module name, description (what enabling this module allows users to do), and version number.

- Configure the following:

**enabled** - Set to **Yes** to enable the module.

**assignCollaborators** - This defines which collaboration right(s) are given to category / channel users / groups when content is published. The choices are **co-editors** and **co-publishers**. Leave empty if category / channel managers should decide this themselves. This selection will apply to ALL categories / channels in the Video Portal instance.

**usersRolesToAssignTo** - Choose which roles will automatically get collaboration rights on publish. Category managers will always be assigned as collaborators. The choices are:

- **Member**
- **Contributor**
- **Moderator**

Leave empty if category / channel managers should decide this themselves. This

selection will apply to ALL categories / channels in the video portal instance.

✓ For information on KMS roles and category / channel types, please visit our article [Video Portal and KAF roles and permissions](#).

**categoryType** - Choose the types of categories for auto-assigning. This selection will apply to all categories and channels in that Video Portal instance. The choices are:

- **Open**
- **Restricted**
- **Private**
- **Public, Restricted**
- **Public, Open**
- **Shared Repository**

Leave this empty if category / channel managers should decide this themselves.

**allowManualCategoryUpdate** - Choose **Yes** or **No** to show a button that allows manual updates to collaboration for all entries in the category. This is helpful if new members are added to a channel with existing collaboration rules. The button will appear in the **Users tab**.

7. Click **Save**.

You receive a notice that your configuration for categorymemberscollaboration was saved and the cache was cleared.

💡 Collaboration conditions can be set globally in the Configuration Management console, and individually for a specific category channel. Global settings apply to ALL categories and channels.

The image below shows a configuration that will automatically set all moderators of all private categories / channels in this video portal instance as co-editors and co-publishers of content published to those spaces.

enabled	<input type="button" value="Yes"/>
assignCollaborators	<input checked="" type="checkbox"/> Co-Editors <input checked="" type="checkbox"/> Co-Publishers
usersRolesToAssignTo	<input type="checkbox"/> Member <input type="checkbox"/> Contributor <input checked="" type="checkbox"/> Moderator
categoryType	<input type="checkbox"/> Open <input type="checkbox"/> Restricted <input checked="" type="checkbox"/> Private <input type="checkbox"/> Public, Restricted <input type="checkbox"/> Public, Open <input type="checkbox"/> Shared Repository
allowManualCategoryUpdate	<input type="button" value="Yes"/>

The image below shows a configuration that enables the module but applies no default global settings, leaving it to category / channel managers to decide.

enabled	<input type="button" value="Yes"/>
assignCollaborators	<input type="checkbox"/> Co-Editors <input type="checkbox"/> Co-Publishers
usersRolesToAssignTo	<input type="checkbox"/> Member <input type="checkbox"/> Contributor <input type="checkbox"/> Moderator
categoryType	<input type="checkbox"/> Open <input type="checkbox"/> Restricted <input type="checkbox"/> Private <input type="checkbox"/> Public, Restricted <input type="checkbox"/> Public, Open <input type="checkbox"/> Shared Repository
allowManualCategoryUpdate	<input type="button" value="Yes"/>

## Limitations

- Removing an entry from a channel or category won't remove its collaborators added by this module.
- Removing a user (or group) from the category won't remove them as a collaborator from the videos.
- Changes applied will affect new entries added to the category and won't affect existing entries.

✔ This document is maintained by Kaltura's Professional Services team. Please send comments or corrections to your Customer Success Manager. Ask them to forward it to the Professional Services team. We are committed to

improving our documentation and your feedback is appreciated.

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