

Teams integration setup

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This article is designated for administrators.

About

Experience the seamless integration between Microsoft Teams and Kaltura! Our Teams integration enables you to effortlessly upload and archive your Teams recordings, ensuring everything stays neatly organized in one centralized location.

As the owner and host, you'll retain full control and enjoy easy collaboration with cohosts.



Only recordings of sessions defined as Teams "meetings" can be uploaded to Kaltura using this integration. Teams "calls" are not covered by Microsoft's meetings API used for this integration.

Prerequisites

Teams prerequisites:

- A paid Teams account
- Make sure the Azure app you registered for this integration (for example, "Kaltura Teams Integration") is enabled in your Microsoft Azure tenant. If it's disabled or blocked, the integration will fail during setup. We recommend checking with your Azure administrator before you begin.

Kaltura prerequisites:

- KMC account and access
- Teams integration service must be enabled in Kaltura (paid service)

Notes on administrator setup

• Each Teams account is linked to a specific Kaltura account for recording transfers.

Set up Azure account

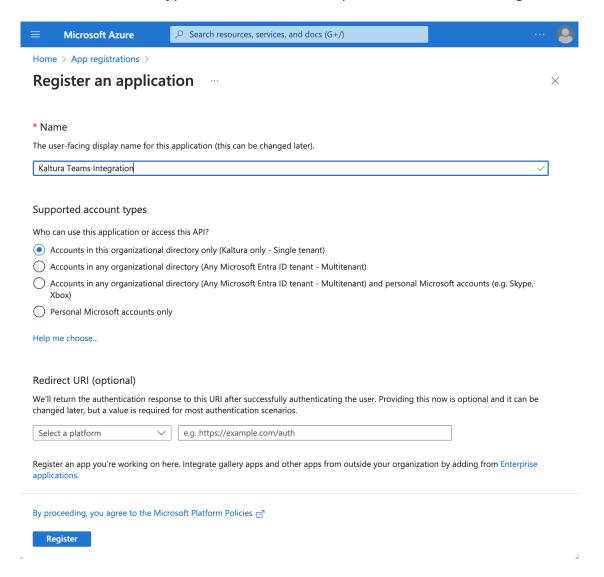
Step 1 - Request permissions



- 1. Navigate to the Microsoft Azure portal and sign in with your Azure account credentials.
- 2. In the Azure Portal's left-hand menu, click Azure Active Directory.
- 3. Under Manage, click App registrations.
- 4. Click +New Registration.

The **Register an application** page displays.

5. In the Name field, type in a name, for example, 'Kaltura Teams Integration'.

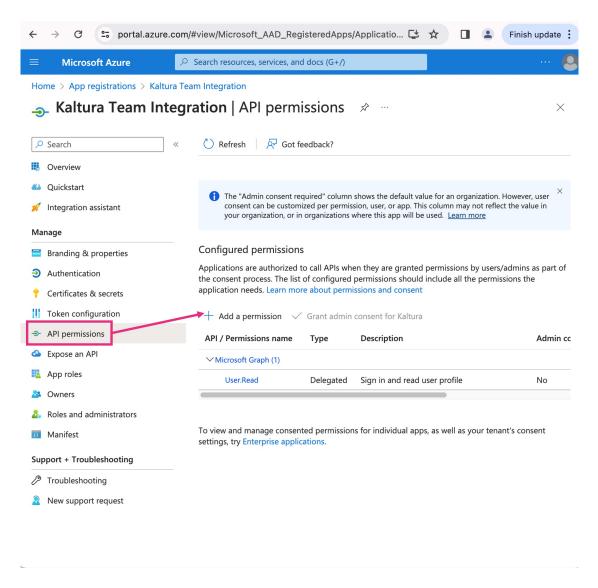


6. At the bottom of the page, click **Register**.

The settings page displays.

- 7. Under Manage, click API permissions.
- 8. In the API permissions page, click +Add a permission.



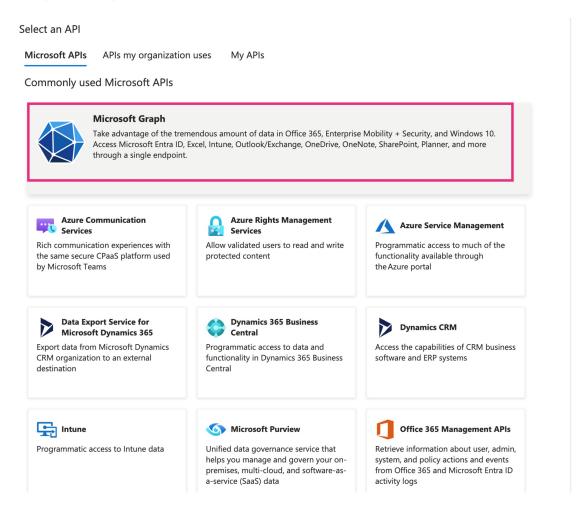


The **Request API permissions** page displays.

9. Under the Microsoft APIs tab, click Microsoft Graph.

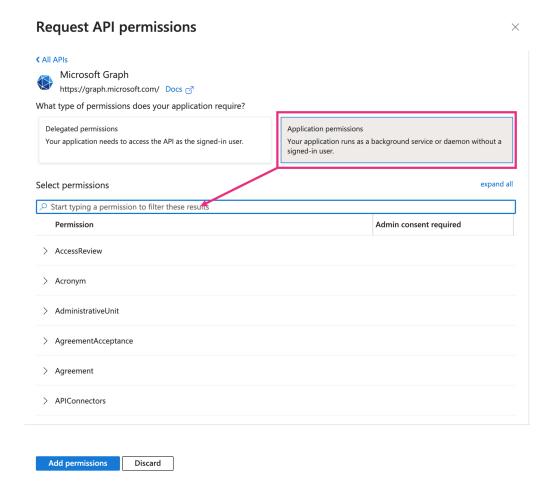


Request API permissions



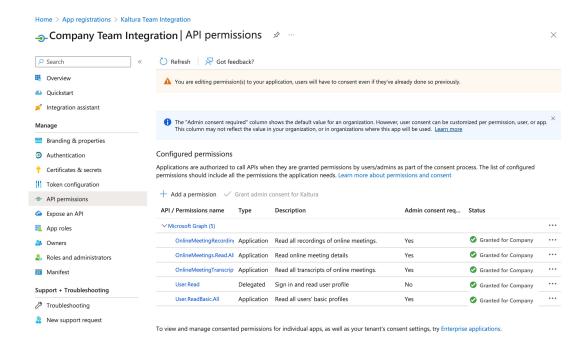
- 10. Under the Microsoft Graph tab, click Application permissions.
- 11. Under **Select permissions**, check the checkbox for each of the following permissions:
 - a. OnlineMeetingRecording.Read.All
 - b. OnlineMeetings.Read.All
 - c. OnlineMeetingTranscript.Read.All
 - d. User.ReadBasic.All





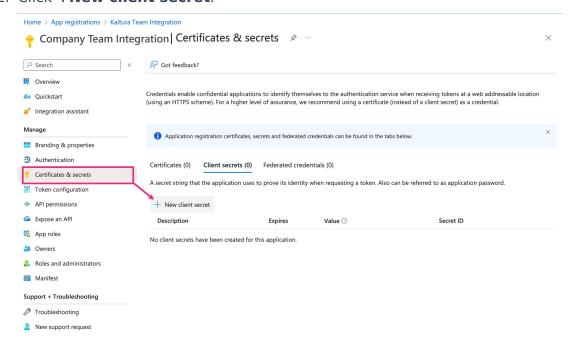
- 12. Finally, at the bottom of the page, click **Add permissions**
- 13. The configured permissions display with the status *Not granted for[your company name]*. Permissions require the administrator's consent. Once granted, status will display as *Granted for [your company name]*.





Step 2 - Create a client secret

- 1. In the left-hand menu under Manage, click Certificates and Secrets.
- 2. Click +New client secret.



The Add a client secret window displays.

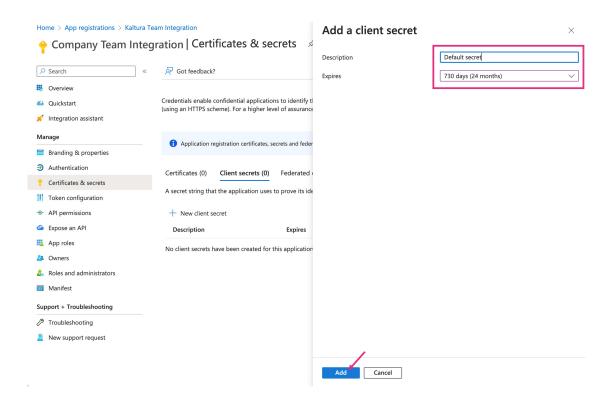
- 3. In the **Description** field, type in a description.
- 4. In the **Expires** field, choose a time period from the drop-down menu.



(1)

Please note that while updating the secret in Kaltura isn't available at the moment, it's planned for the near future. In the meantime, we recommend selecting a longer expiry date.

5. Click **Add** to create the client secret.



After adding the client secret, Azure will generate a new client secret value.



<u>Copy the client secret value and save it securely</u>. You won't be able to see this value again after leaving this page.

6. Click on the **Overview** tab to view your credentials which you will need for the configuration in KMC.

Step 3 - Configure an application access policy

To allow your Azure app to access online meetings via Microsoft Graph, follow Microsoft's instructions in Configure application access policy*.





*In **Microsoft's instructions**, you'll need to follow steps 1-3, then skip step 4 and proceed to step 5. Step 4 is not needed for Kaltura.

Below are example commands:

Connect to Microsoft Teams PowerShell

Connect-MicrosoftTeams

Create Application Access Policy

New-CsApplicationAccessPolicy -Identity Teams-policy -Applds "REPLACE_WITH_APP_ID" -Description "Upload Teams recordings to Kaltura"

Grant the policy globally

Grant-CsApplicationAccessPolicy -PolicyName Teams-policy -Global

Step 4 - Enable metered API on Microsoft Graph

Once the application access policy is created and assigned, return here to complete this step in Kaltura.

To use Microsoft Graph's metered APIs, your Azure app must be linked to an active subscription. For guidance, refer to Enable metered APIs and services in Microsoft Graph.

Here are the high-level steps:

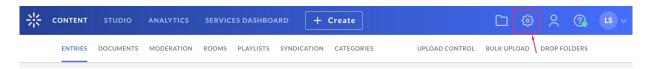
- 1. Create a resource group in the Azure portal under your subscription.
- 2. Using the Azure CLI, execute the following commands:

az login --scope https://management.core.windows.net//.default az resource create --resource-group TeamsAPI --name TeamsAPIAppBilling --resourcetype Microsoft.GraphServices/accounts --properties '{"appId": "REPLACE_WITH_APP_ID"}' --location Global --subscription REPLACE_WITH_SUBSCRIPTION_ID

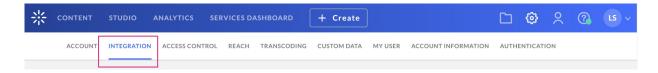
Configure Teams integration in KMC

1. Login to the KMC and click the **settings icon**.

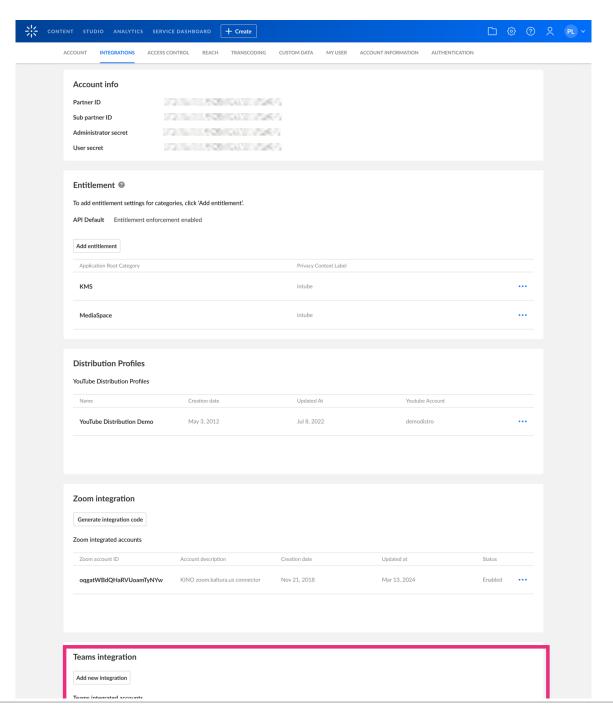




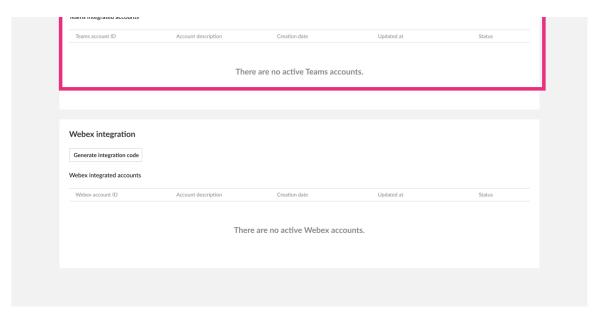
2. Click the **Integration** tab.



3. Scroll down to **Teams integration**.







4. In the Teams integration section, click **Add new integration**.

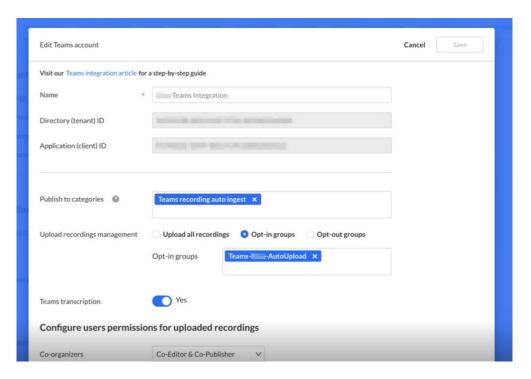


The Add new Teams integration window displays.

- 5. Complete the required fields
 - Name Enter a name for your integration.
 - Directory (tenant) ID Copy your Azure directory ID from the overview tab of the Azure application you just created (see number 6 of step 2).
 - Application (client) ID Copy your Azure Application ID from overview tab of the Azure application you just created (see number 6 ofstep 2).
 - Application (client) Secret Copy your Azure application of the secret you created previously (see number 6 ofstep 2).
- 6. Click Create.

The edit window displays.





Edit integration settings

You can edit an existing Teams integration. The settings are as follows:

- Name
- Directory (tenant) ID (read only)
- Application (client) ID (read only)
- Publish to categories
- Upload recordings management:
 - o Upload all recordings All recordings in the account will be uploaded to Kaltura.
 - Opt-in groups Recordings will be uploaded to Kaltura if the owner of the recordings is in one of the opt-in groups.
 - Opt-out groups Recordings will be uploaded to Kaltura if the owner of the recordings is not in one of the opt-out groups.
- **Teams transcription** Set to 'Yes' to include the transcription when uploading the recording.

Assign users permissions for uploaded recordings

Co-organizers - Choose an option from the drop-down menu:

- None
- Co-viewers
- Co-editors
- Co-publishers



· Co-editors & Co-publishers



Please note that the option Co-organizers is not currently supported by Microsoft.

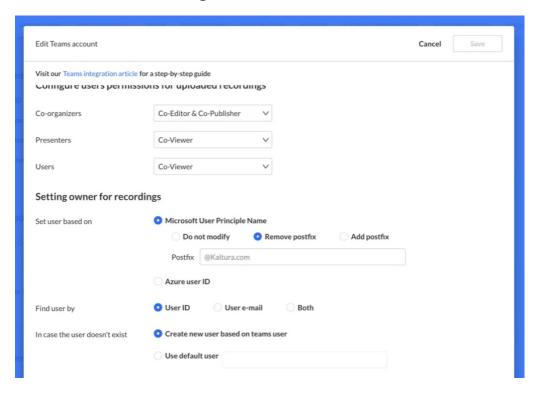
Presenters - Choose an option from the drop-down menu:

- None
- Co-viewers
- Co-editors
- Co-publishers
- Co-editors & Co-publishers

Users - Choose an option from the drop-down menu:

- None
- Co-viewers
- Co-publishers

Set owner for recordings



In Azure, user identification may differ from Kaltura. For instance, the Microsoft User Principal Name (UPN) may include the entire email address (e.g.

first.last@company.com) or just the user name (e.g. first.last). This setting enables synchronization between Azure and Kaltura users by adding or removing a postfix (e.g.



@company.com) or maintaining the same user ID as in Azure.

Set user based on - Choose from the following:

- Microsoft User Principal Name
 - **Do not modify** (default) This will be the user ID.
 - Remove postfix Select to remove postfix. For example, if your UPN is john.doe@example.com and the Kaltura user ID is john.doe, the postfix is @example.com.
 - Add postfix Select to add a postfix to the field. For example, if your UPN is john.doe and the Kaltura user ID is john.doe@example.com, the postfix is @example.com.
- Azure user ID
 - Azure user ID is a unique identifier assigned to a user in Azure Active Directory.

Find user by - Set where the system should look for the user. Choose from:

- User ID
- User email
- Both

In case the user doesn't exist - Choose from:

- Create new user based on Teams user (default)
- Use default user add user from account

Edit Teams account information

In Teams integration, you'll see a list of all active integrations.

The following information is available:

- Account name
- Creation date
- Updated at
- Status Enabled or Disabled

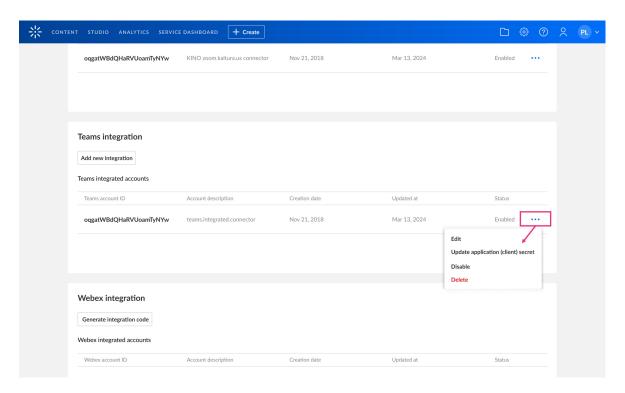
Use the **three dots menu** next to the relevant integration to:

- Edit This opens the integration form.
- Enable / Disable This allows you to enable / disable the integration.



Note: Integration is created in 'disabled' status. To activate it, switch the status to 'enabled' manually.

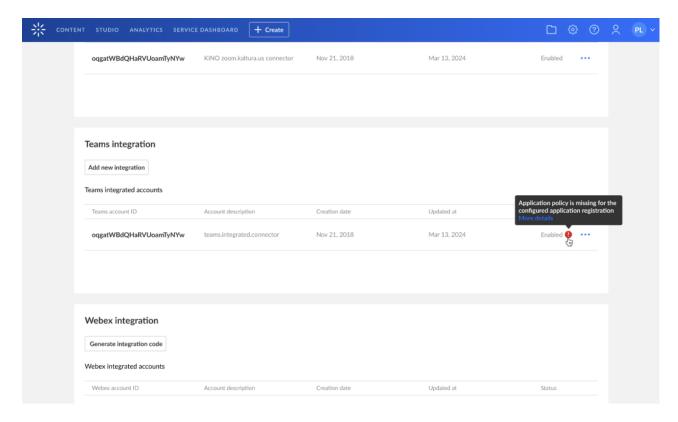
Delete - This allows you to delete the account.
Note: If the profile status is enabled, a message will display: Please change integration status to 'Disable' in order to delete it.



Troubleshooting

If an error occurs, it will be indicated by a red exclamation mark in the status column (as shown in the example below). Hover over it to see a detailed message, such as *Application policy is missing for the configured application registration.*





Here's a list of possible error messages and troubleshooting tips:



Error message	Troubleshooting
The provided application credentials are missing the	Double-check the permissions created in Step
'OnlineMeetingRecording.Read.All' permission.	1.
The provided application credentials are missing the	Double-check the permissions created in Step
'OnlineMeetingTranscript.Read.All' permission.	1.
Application policy is missing for the configured application registration.	This likely means the application access policy
	wasn't created or granted correctly. Check
	Step 3.
Access to the Microsoft API was denied.	This means we failed to access the Microsoft
	API using the configured credentials.
The provided application secret has expired.	To fix this, create a new integration with a new
	secret. (In the future, it will be possible to
	update the secret.)
The provided application secret is invalid.	This probably means the application secret
	was deleted in the Azure console. To fix this,
	create a new integration with a new secret. (In
	the future, it will be possible to update the
	secret.)
Application is disabled	The Azure app you registered for the Teams
	integration (e.g., "Kaltura Teams Integration")
	is currently disabled. Ask your Azure
	administrator to enable the app in your
	organization's Azure environment (Azure
	tenant), then try setting up the integration
	again.