

Kaltura data sharing integration for Adobe Marketo - How to set up Marketo

This article is designated for administrators.

About

This article will walk you through how to set up Marketo for Kaltura data sharing integration.

Channel setup

To allow Kaltura to update the program status you will need to map the different statuses to your Marketo Event Channel. Create an event program channel (see Marketo documentation). Add/map the following Kaltura statuses and map them to your system mapping:

Status	Step	Success?
Created	10	
Invited	20	
Registered	30	Yes
Confirmed	40	Yes
autoConfirmed	40	Yes
Attended	50	Yes
Participated	60	Yes
Blocked	70	
Un-registered	80	

Important Note -

For the Marketo integration third party mapping, Kaltura passes the most granular/detailed status information available. (See the list of statuses shown below.) For example, what displays as "Registered" on the Kaltura Events user interface, is displayed in more granularity on Marketo as "Confirmed email" or "Registered no confirmation required". Marketers can harness this granularity to send appropriate emails before, during, and after the event.

List of statuses displayed on Marketo:

SSO login

Invited by team member (displayed as "Invited" on Kaltura Events user interface)

Invited by team member to register (displayed as "Invited" on Kaltura Events user interface)

Registered

Confirmed email (displayed as "Registered" on Kaltura Events user interface)

Registered no confirmation required (displayed as "Registered" on Kaltura Events user interface)

Pre-event visit (displayed as "Attended" on Kaltura Events user interface)

During-event visit (displayed as "Attended" on Kaltura Events user interface)

Blocked

Un-registered

Program setup

To allow Kaltura to update the program with members/leads and their registration info and attendance status, create an event program (see Marketo documentation), make sure to use event type and select the channel created above.

Authentication with Marketo

To allow Kaltura to automatically share data with your Marketo accounts, your Marketo Admin is required to authenticate their Marketo with Kaltura's Marketo integration.

To authenticate, you will need the Marketo API endpoint domain, client ID and client secret.

How to get the API endpoint domain

On Marketo, go to Admin > Web Services and copy the Rest API endpoint, but do not include the '/rest' or '/identity' part at the end of the URL.



A Please be aware that it is mandatory to include https:// at the beginning of the auth input, when filling in the 'API Endpoint Domain' field. Without this, your authentication

How to get the Client ID / Secret

You need to have an API role and user on your Marketo instance, and create an Installed Service in Launchpoint. Refer to the Marketo docs for more details.

The API user will need to have access to the following permissions for the integration to be set up:

- Access API > Read-Write Person
- Access API > Read-Write Activity
- Access API > Read-Write Activity Metadata
- Access API > Read-Write Assets
- Access API > Read-Write Campaigns

If you already have an API user and installed service, you can find the client ID and client secret at Admin > Launchpoint > View Details. Make sure the above permissions are enabled for your user.

Setup of custom activities

Refer to the Marketo docs to learn more about Custom Activities, to learn how to set up Custom Activities, and how to configure Custom Activity fields.

The various actions an attendee carries out during their interaction at an event are shared with Marketo as activities. Kaltura captures the actions attendee takes and can securely share with Marketo so marketers can better score leads, trigger campaigns, share timely and relevant communications and more.

Use the following table to create the Custom Activities in your Marketo account according to the Marketo documentation.

To get Kaltura Events user engagement data, you must create a new custom activity and name it "userSessionEngagement". You may then add the following custom activity fields as desired.

Custom Activity Name: userSessionEngagement

Field	Data Type	Description	
entry_id (*Primary)	string	The ID of the Kaltura entry which was watched	
entry_name	string	The name of the Kaltura entry which was watched	
email	string	The email of the user who attended the session.	
user	string	Kaltura User ID	
channel_id	integer	The id of channel the content was consumed from	
channel_name	string	The name of the channel the content was consumed from	
plays	integer	Number of plays	
vod_minutes_viewed	float	Amount of minutes vod content was consumed	
live_minutes_viewed	float	Amount of minutes live content was consumed	
total_vod_completion_rate	float	Vod content completion rate	
no_live_engagement_rate	float	Percentage of viewing time that the tab is not in focus, player is on mute	
low_live_engagement_rate	float	Percentage of viewing time that the tab is in focus, player is on mute	
fair_live_engagement_rate	float	Percentage of viewing time that the tab is not in focus, sound is on	
good_live_engagement_rate	float	Percentage of viewing time that the tab is in focus, sound is on	
high_live_engagement_rate	float	Percentage of viewing time that the tab is in focus, player is in full screen mode, sound is	
clap_clicked_count	integer	Amount of times the user clicked on clap reaction	
heart_clicked_count	integer	Amount of times the user clicked on heart reaction	
think_clicked_count	integer	Amount of times the user clicked on think reaction	
wow_clicked_count	integer	Amount of times the user clicked on wow reaction	
smile_clicked_count	integer	Amount of times the user clicked on smile reaction	

Frequently asked questions

What is the frequency data that is shared with Marketo?

The frequency data depends on the particular Marketo account limitations and overall API load. To avoid overloading the Marketo account, the Kaltura integration bulks data and shares events via the Marketo Bulk API whenever possible. In addition, the Kaltura



integration automatically adjusts to the Marketo account limitations and has a delay and retry mechanism to avoid data loss.

Are there any API load or concurrency limitations?

That depends on the particular Marketo account limitations and overall API load. Please refer to the Marketo API documentation, or contact your Marketo admin for support.

Who can use the Kaltura integration for Marketo

To use the Kaltura Marketo integration you must have a Kaltura Virtual Events license. To learn more or upgrade your license, please contact your Kaltura CSM or Project Manager for more details.

[template("cat-subscribe")]