

# **EmailTemplates module**

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This article is designated for administrators.

## **About**

Use this module to set up email templates that are sent out according to different module settings. Templates can be used in:

- registration modules
- the iCalendar module
- the RSVP module

Examples include post-registration confirmations, calendar invites, and reset password emails.

### **Tokens**

You can use tokens in email templates to automatically fill in user, site, and session details.

### User tokens

- {FIRSTNAME}
- {LASTNAME}
- {TITLE}
- {COMPANY}
- {COUNTRY}
- {EMAIL}

### Site tokens

• - links to the service that triggered the email (e.g., registration confirmation, login, forgot password).

# Session tokens

(for iCalendar and RSVP emails)

- {SESSIONNAME} session title
- {SESSIONSTARTDATE} session start date and time (format matches session cards)



- {SESSIONDESCRIPTION} session description
- {SESSIONURL} session link
- {SESSIONMAGICLINK} authenticated link to the session (available if email login is enabled)

### Authentication tokens

(available if the EmailLogin module is enabled)

- {MAGICLINK} authentication link to the site. You can add &ref=[relative path] to link to a specific page.
- {SESSIONMAGICLINK} authentication link that redirects directly to the session page.

### In-person tokens

(available if the InPerson module is enabled)

• {QRCODE} - used for in-person attendance verification.

# Configure

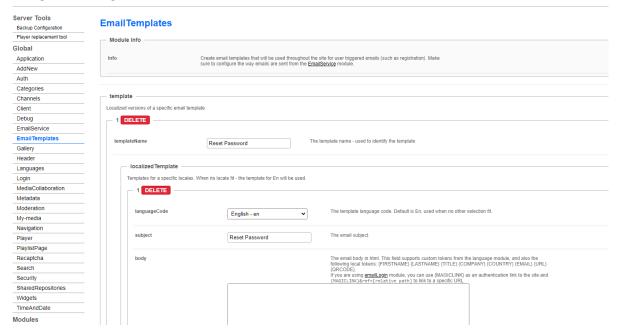
1. Go to your Configuration Management console, and click the **EmailTemplates** module. You can also navigate directly using a link: https://{your\_KMS\_URL}/admin/config/tab/emailtemplates.

Channels
Client
Debug
EmailService
EmailTemplates
EmailTemplates Gallery
•

The EmailTemplates module page displays.



#### **Configuration Management**



## 2. Configure the following:

**+Add "template"** - Click to add a template per local code. Configuring this section adds localized versions of a specific email template.



An additional section displays. Configure the following:

**templateName** - Enter a template name that will be used to identify the template, for example: *Confirm registration and set password.* 

**localizedTemplate** - Click to add templates for a specific locales. When no locale fits - the template for En (English) is used.

Additional fields display:

**languageCode** - Select the language of the email from the drop-down menu. The default is English (En), and is used when no other selection fits.

**subject** - Type in the email subject line, for example, "Confirm registration and set password".

**body** - Type in the email body in HTML. This field supports custom tokens from the language module, and also the following local tokens: {FIRSTNAME} {LASTNAME} {TITLE} {COMPANY} {COUNTRY} {EMAIL} {QRCODE}





You can use an HTML editor of your choice, such as Create a New Pen or W3Schools online HTML editor.

**bodyAsText** - This is for **calendar invites** only. This field contains the plain text that appears in the calendar invite itself. Tokens can still be used.



Do not use HTML in the **bodyAsText** field. Some calendar apps don't support HTML and will show the raw code to users. Be sure to use plain text only.



The siteRegistration module is further configured to support this type of invitation.

**iCalTitle** - This field is used for calendar invites only. It defines the title that appears on the calendar (e.g., "Make sure to join the event on {date}!"). This content is visible in the calendar app, but not in the email. Enter plain text only - no HTML.







- To enable the "Send by email" calendar option for users, configure the iCalendar module and select the relevant email template.
- To learn how to customize the calendar download, check out the icalendar module.

### 3. Click Save.

# HTML examples used in the body of the email

## Confirm registration and set password

Hi {FIRSTNAME} {LASTNAME} <br>

Click on the <a href=> following link</a> to confirm your account registration and to set your password. <br

<br><br><

Thank you!

## Registration complete

Hi {FIRSTNAME} {LASTNAME} <br>

Thank you for registering for the session. <br

Please log into the <a href=""> session</a> <br><br>



## Thanks!

# Reset your password

Please <a href=""> click here </a> to reset your password <br><br>

# Reset password confirmation

Hi {FIRSTNAME} {LASTNAME} <br>

Your password has been reset <br>

Please login to the <a href=""> KMS </a><br>

Thanks!