

Managing Groups from the MediaSpace or KAF Admin Console

Groups are a convenient way to assign access to a large number of users in Kaltura applications. For example, you can create groups and then assign entitlements and collaboration rights. The Manage Groups tab located in the KMS and KAF Configuration Management window. Users that were added to a group using the [Samlgroupsync](#) module are recognized as automatically added users within each group.

Using the Manage Groups feature, admins can easily administer groups, add or delete users from groups and perform bulk actions on several groups/users at one time.

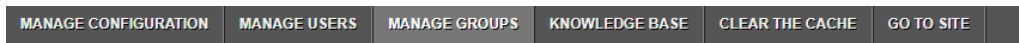
Creation Mode

You can manage user group assignments in one of two ways:

- Manually - Groups that are created in the [Groups Management Dashboard](#).
- Automatically - Groups that were created via [Samlgroupsync /SSOGroupSync](#) modules are displayed in the [Group page](#).

To Manage Groups

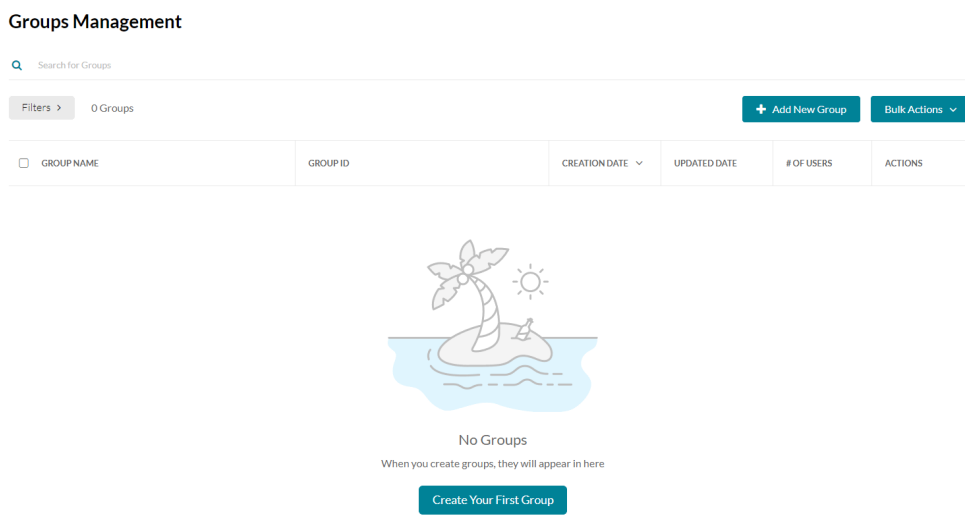
1. Login to the application Configuration Management window.



Configuration Management

2. Click the Manage Groups tab.

The [Groups Management Dashboard](#) is displayed.



Groups Management

Search for Groups

Filters > 0 Groups + Add New Group Bulk Actions

<input type="checkbox"/>	GROUP NAME	GROUP ID	CREATION DATE	UPDATED DATE	# OF USERS	ACTIONS
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No Groups

When you create groups, they will appear in here

Create Your First Group

Create Groups

To create a group and add users

1. Click Create Your First Group or Add New Group.

Choose Group Name

Group Name:*

Group ID:*

Add Users:

Cancel Add

2. Enter the Group Name.

Add New Group

Group Name:*

Group ID:*

Add Users:

Cancel Add

Creating a Group Name/ID with special characters is not supported.

Special characters include all characters above the numbers (shift+Num) and other languages such as Japanese, Hebrew and Cyrillic.

The Group ID is created automatically from the Group Name.

3. Add users to the group.

Groups Management

Search for Groups

Filters > 1 Groups, 1 Selected + Add New Group Bulk Actions ▾

GROUP NAME	GROUP ID	CREATION DATE ▾	UPDATED DATE	# OF USERS	ACTIONS
<input checked="" type="checkbox"/> InternalGroup1	InternalGroup1	14/03/17	27/03/19	2	Add Users ⬇ ⬆




Enter letters to automatically find users on your site.

4. Click Add.

Groups Management

Search for Groups

Filters > 1 Groups + Add New Group Bulk Actions ▾

<input type="checkbox"/>	GROUP NAME	GROUP ID	CREATION DATE ▾	UPDATED DATE	# OF USERS	ACTIONS
<input type="checkbox"/>	Techpubs	Techpubs	14/04/19	14/04/19	1	  

The Groups Management Dashboard

The Groups Management Dashboard displays the following information and actions for each group:

- Group Name
- Group ID
- Creation date
- Updated date
- Number of users in the group
- Actions - The actions include Edit, Add Users, Delete Group










Use the Groups Management dashboard to:

- [Create/Add groups](#)
- [Perform actions on a single group](#)
- [Perform \(bulk\) actions on multiple groups.](#)
- [Drill down into group details - The Group Dashboard](#)
- [Filter Groups](#)
- [Sort](#) - Sort groups in ascending or descending order - according to their creation date.
- [Search groups](#)

Groups Management

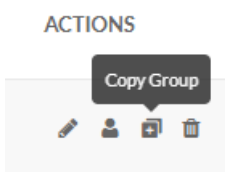
Search for Groups

Filters > 3 Groups + Add New Group Bulk Actions ▾

<input type="checkbox"/>	GROUP NAME	GROUP ID	CREATION DATE ▾	UPDATED DATE	# OF USERS	ACTIONS
<input type="checkbox"/>	Human Resources	Human_Resources	16/04/19	16/04/19	2	  
<input type="checkbox"/>	Marketing	Marketing	15/04/19	16/04/19	3	  
<input type="checkbox"/>	Techpubs	Techpubs	14/04/19	15/04/19	6	  

Perform Actions on a Single Group

The Actions available are:



- **Edit (pencil icon)** - Click to open the [Group Page](#).

- **Add Users - (person icon)** - Click to add users. Enter user's names and click Add.

Add Users

Start typing to search for a user to add.

0 users

Cancel Add

- **Copy Group - (plus icon)** click to copy a group. This option saves you time when creating groups with almost the same user list. Create a basic group of users, clone it, and then add the missing users to each cloned group.

1. Select the group you want to copy and click the copy icon.
2. Enter a Group Name and Group ID.
3. Click OK to create the new group.

Copy Group

Group Name:*

Group ID:*

Cancel Ok

- **Delete Group - (trash icon)** click to delete a group. A warning message is displayed. Users in the group will be removed. Click Delete.

Delete Group

You are about to delete the group Human Resources.
Users in this group will be removed from the group. This action is permanent.

Cancel Delete

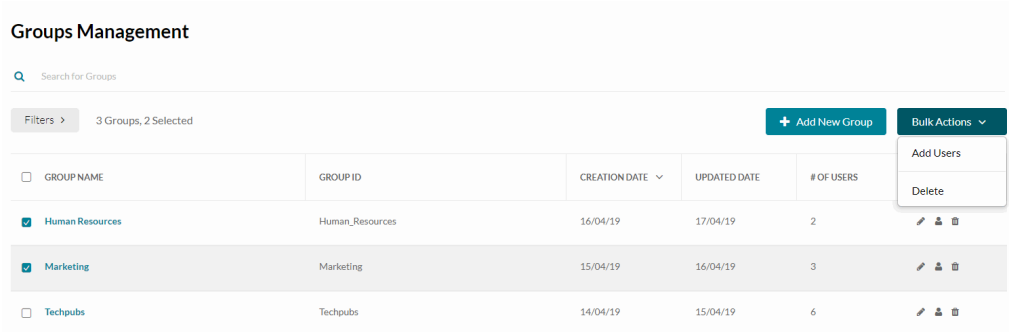
Perform (Bulk) Actions on Multiple Groups

The Bulk Actions feature allows administrators to add users to multiple groups, or delete groups through the groups Management Dashboard.

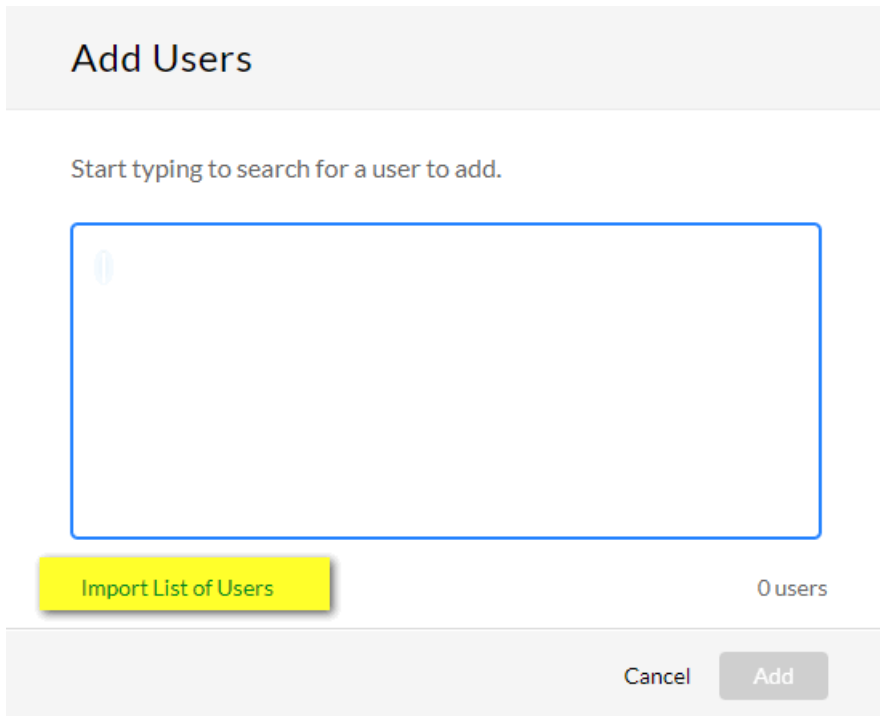
In the Groups Management Dashboard, check the boxes next to the groups you want to modify.

To add users to multiple groups

1. In the Groups Management Dashboard, check the boxes next to the groups you want to modify.
2. Select Add Users from the Bulk Actions drop down menu.



3. Add users in the Add Users window and click Add.

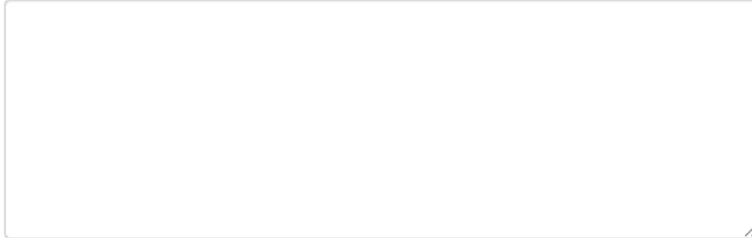


4. Click Import List of Users to add new users to a group in a bulk. You can drop a list of user IDs separated by comma or semicolon.

Import List of Users

Paste a list of user IDs in the form of open text.

The user IDs may be separated by ',' or ';' or a line break. Spaces are not allowed.



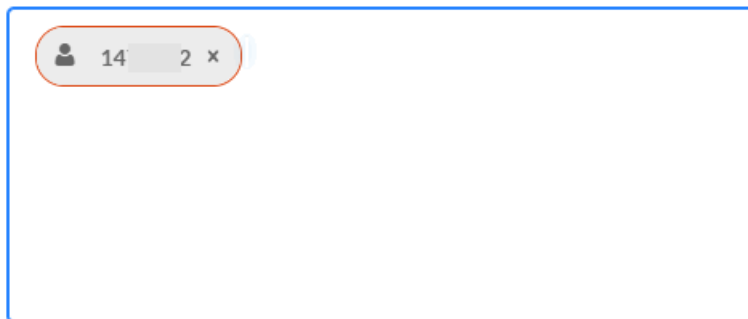
Cancel

Verify User IDs

5. Enter the list to import and click Verify User IDs.

Add Users

Start typing to search for a user to add.



Create user if ID not found

0 Existing & 1 Unrecognized Users

Cancel

Add

6. (Optional) Click Create user if the ID is not found.
7. Click Add to bulk import your list to multiple groups.

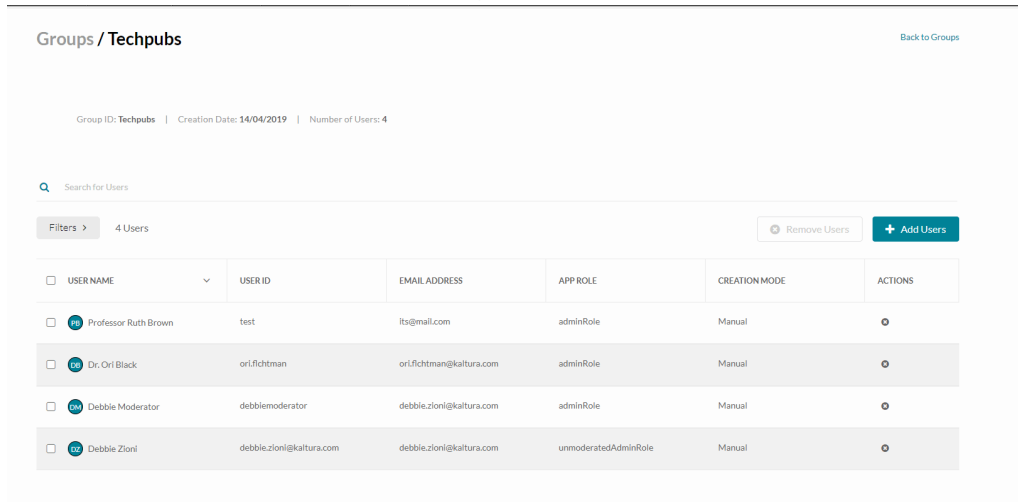
To delete (multiple) groups

1. In the Groups Management Dashboard, check the boxes next to the groups you want to delete.
2. Select Delete from the Bulk Actions drop down menu.
A delete confirmation message is displayed.
3. Click Delete.

The Group page - User's Table

☰ To view detailed information about the group (User's table) and other parameters

Click on a Group Name on the Groups Management Dashboard.











Groups / **Techpubs** Back to Groups

Group ID: Techpubs | Creation Date: 14/04/2019 | Number of Users: 4

Search for Users

Filters > 4 Users Remove Users + Add Users

<input type="checkbox"/>	USER NAME	USER ID	EMAIL ADDRESS	APP ROLE	CREATION MODE	ACTIONS
<input type="checkbox"/>	 Professor Ruth Brown	test	its@mail.com	adminRole	Manual	
<input type="checkbox"/>	 Dr. Ori Black	oriflichtman	oriflichtman@kaltura.com	adminRole	Manual	
<input type="checkbox"/>	 Debbie Moderator	debblemoderator	debblezloni@kaltura.com	adminRole	Manual	
<input type="checkbox"/>	 Debbie Zloni	debblezloni@kaltura.com	debblezloni@kaltura.com	unmoderatedAdminRole	Manual	

The Group Dashboard /User's Table contains the following information for each user in the group:

- User Name - List of users in the group . The User's image is presented if available. If not, the user's initials are displayed. If neither is available, a generic user icon is displayed..
- User ID
- Email Address
- Application Role - set in the Manage Users tab. You can continue to use roles to create groups, however, the ability to renounce roles for permissions was moved to the Managing Groups tab.
- Creation Mode - (Indicates whether the user added automatically or manually) See [Creation Mode](#).
- Actions - (Trash icon) Click to Remove the User from the group.

Other actions available on the Group Dashboard /User's Table include:

- The Group Name - The Group Name may be modified, see [Change the Group's Name](#).
- Search for users.
 - Filters - see [Group Dashboard / User's Table Filters](#).
- Link to Back to Groups to return to the [Groups Management Dashboard](#).
- Sort - Users are sorted according to User Name by default. Click on the arrow in the User Name column to change from Ascending to Descending order.

Change the Group's Name

☰ To change the group's name

1. Hover over the group name. A pencil appears.
2. Click the pencil to edit and to change the name.

Groups / Techpubs 

A text box opens with the group name. Edit the name.

When done, "x" or "v" buttons are displayed to approve or reject the change.

Techpubs



Filter the Data

Groups Management Dashboard Filters

You can filter the groups in the Groups Management dashboard based on:


- A specified time period according to the Creation Date
- A specified time period according to the Updated Date.

To filter the Groups Management Dashboard data

1. Click Filters.

Groups Management

 Search for Groups

Filters 

3 Groups

Creation Date

Updated Date

After

After

Before

Before

2. Enter the filtering dates.

The Groups Management Dashboard displays the relevant groups.

Groups Dashboard/User's Table Filters

You can filter the information in the Groups Dashboard by :


- User Roles (within the launching application)
- A specified time period according to the Creation Date
- A specified time period according to the Updated Date.

To filter the Groups Dashboard User's Table data





1. Click Filters.

Groups / Human Resources

Group ID: Human_Resources | Creation Date: 16/04/2019 | Number of Users: 2

 Search for Users

Filters ▾ 2 Users

App Role	Creation Date	Updated Date
<input checked="" type="checkbox"/> All	After	After
<input type="checkbox"/> viewerRole	<input type="text"/> 	<input type="text"/> 
<input type="checkbox"/> privateOnlyRole	Before	Before
<input type="checkbox"/> adminRole	<input type="text"/> 	<input type="text"/> 
<input type="checkbox"/> unmoderatedAdminRole		

2. Check the Application Roles that you want to filter out.
3. Enter the filtering dates.
The Groups Dashboard User's table displays the relevant users.